**Respondent Summary Form**

Please complete the fields and questions below as accurately as possible. Pew recognizes the information contained herein is business sensitive and will treat all information provided in this form as confidential. Sections A and B must be completed by all entities.

\*Please be aware that the winning bid will receive a request from Pew through Pew’s agreement management system to resubmit the information listed below. The selected organization may also be required to answer additional questions and provide their banking information for payment purposes at that time.

1. **Legal Entity Information[[1]](#footnote-1)**

Organization/Entity Name:

Country of Incorporation or Legal Organization:

Point of Contact (Name, Pronouns, email address):

List any related entities:

Type of Organization/Entity (Nonprofit, For-Profit,

Government/Tribe, Inter-governmental/Multi-lateral/Regional org, etc.):

Second Level Type (LLC, Corporation, 501c3, 501c4, 501c6, regional org, Individual, etc.):

1. **Questions for all Respondents (1-5)**
2. Will you or your organization be able to meet all operational financial obligations in a timely manner throughout the term of your proposal?

Yes  No

**If no, please explain:**

1. During the past two fiscal years, have you or your organization been involved in any active or threatened litigation or government investigation?

Yes  No

**If yes, please explains**:

1. During the past two fiscal years, has your organization had any negative publicity/scrutiny about financial, personal, and/or management integrity, or anything that might affect your ability to fulfill your obligations?

Yes  No

**If yes, please explains**:

1. Do you know of any actual or potential conflicts of interest?

Yes  No

**If yes, please explains**:

1. Will you or your organization provide anything of value to a government official through this proposal?

Yes  No

**If yes, please explains**:

1. **Questions for NONPROFIT ORGANIZATIONS ONLY**
2. Will Pew funds associated with the potential agreement represent more than 50% of your organization’s revenue.

Yes  No

**If yes, explain why and provide estimated percentages:**

1. Has an independent/third party audit/financial statement review occurred in the last 18 months?

Yes  No

**If no, please explain. If yes, please answer questions 8 and 9:**

1. Was the outcome of the review clean/unqualified?

Yes  No

**If no, please explain:**

1. Do you expect the next review to be clean/unqualified?

Yes  No

**If no, please explain:**

**D. Questions for INDIVIDUALS ONLY (Individuals, sole proprietors, and companies composed of only one employee)**

1. Are you considered an employee of another entity? If yes, please name the entity and confirm that your organization allows you to work independently.

1. As of 2020, payees that are subject to withholding and receive at least $600 in reportable payments from The Pew Charitable Trusts in a calendar year will be issued a Form 1099 which includes all payments made. Non-reportable portions of payments will not be excluded. Payees subject to withholding include domestic individuals, sole proprietors, single member LLCs, partnerships, and LLC Partnerships, as classified on the IRS Form W-9. [↑](#footnote-ref-1)